



Dear Shareholder,

I am writing this letter to express my gratitude for each shareholder's role in creating what is turning out to be a very significant opportunity in the business of gold discovery.

Thank you for providing the capital necessary to assemble a highly respected team of professionals who have recently acquired two exciting drill-ready targets in the Maricunga, an area of Northern Chile that in the last ten years has become host to over 15 million oz. of gold discovery. I encourage you to review the attached slide presentation to gain an appreciation of these acquisitions.

Each of you are witness to an evolution of our corporate development devoted to Gold Discovery. Today's official name change from Altum Resource Corp. to GoldHaven Resources Corp is the most recent and perhaps obvious change in the Company's evolution. And while the name change is significant, there have been more developments in the last four months that should be celebrated.

These developments include the creation of an Advisory Board that includes Gordon Ellis and Scott Dunbar, two highly experienced and well recognized individuals committed to offering their expertise and guidance in moving forward. The Company has also welcomed Mr. Pat Burns as the V.P. of Exploration. It was through Pat's knowledge and experience, particularly in Chile, that we were able to make the two recent acquisitions in the Maricunga Gold Belt. I am honoured to be working with these individuals and encourage each of you to review the slide deck attached and learn more of their experiences and accomplishments.

It is the Board and Management's opinion that too many companies make a mistake of committing 100% of their resources toward investigating one claim. As such, the value of the stock is directly reflective of one set of drill results. By contrast, GoldHaven leadership believes it is wiser in today's active gold market to concentrate on acquiring potential gold deposits that can be drilled over a period of time, making the rise and fall of our share price less dependent on one set of drill results. As such, our current focus is on investigating and negotiating favourable terms on the acquisition of more potentially gold rich opportunities.

By way of concluding this note, I will repeat the last page of our slide presentation, as I believe it provides a solid foundation upon which we will grow. Again, thank you for your participation; I look forward to what we can accomplish together.

*Ultimate corporate success is dependent on the right people, the right product, the right time, and commitment. Our people have decades of experience and successes in the mining industry. Our product is gold, which, in this time of unparalleled economic uncertainty, is increasingly being sought after. Our timing is clearly now and the commitment of our Management and Directors is complete. We Welcome You.*

The Very Best,

David Smith, President