



**GoldHaven**  
RESOURCES CORP.

P R E C I O U S   M E T A L S   O P P O R T U N I T Y

C O R P O R A T E   P R E S E N T A T I O N   |   S U M M E R   2 0 2 0

# Forward Looking Statements.

This presentation contains forward-looking statements and forward-looking information (collectively, “forward-looking statements”) within the meaning of applicable Canadian and US securities legislation. All statements, other than statements of historical fact, included herein including, without limitation, statements regarding any potential increase in shareholder value through the acquisition of undervalued precious metal deposits for development, joint venture or later disposition, the potential to partner with mine developers to achieve production at any of the Company’s properties (existing or future); the potential for the capital costs associated with any of the Company’s existing or future properties to be low; the potential for the Company to outline resources at any of its existing or future properties, or to be able to increase any such resources in the future; concerning the economic outlook for the mining industry and the Company’s expectations regarding metal prices and production and the appropriate time to acquire precious metal projects, the liquidity and capital resources and planned expenditures by the Company, the anticipated content, commencement, timing and cost of exploration programs, anticipated exploration program results and the anticipated business plans and timing of future activities of the Company, are forward-looking statements. Forward-looking statements are based on a number of assumptions which may prove incorrect, including, but not limited to, assumptions about the level and volatility of the price of gold; the timing of the receipt of regulatory and governmental approvals; permits and authorizations necessary to implement and carry on the Company’s planned exploration programs at its properties; future economic and market conditions; the Company’s ability to attract and retain key staff; and the ongoing relations of the Company with its underlying lessors, local communities and applicable regulatory agencies.

Accordingly, the Company cautions that any forward-looking statements are not guarantees of future results or performance, and that actual results may differ, and such differences may be material, from those set out in the forward-looking statements as a result of, among other factors, variations in the nature, quality and quantity of any mineral deposits that may be located, the Company’s inability to obtain any necessary permits, consents or authorizations required for its activities, material adverse changes in economic and market conditions, changes in the regulatory environment and other government actions, fluctuations in commodity prices and exchange rates, the inability of the Company to raise the necessary capital for its ongoing operations, and business and operational risks normal in the mineral exploration, development and mining industries, as well as the risks and uncertainties disclosed in the Company’s most recent management discussion and analysis filed with various provincial securities commissions in Canada, available at [www.sedar.com](http://www.sedar.com). The Company undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after the date of this presentation or to reflect the occurrence of unanticipated events except as required by law. All subsequent written or oral forward-looking statements attributable to the Company or any person acting on its behalf are qualified by the cautionary statements herein.

# Corporate Goal.

To identify and capitalize on  
valuable precious metal projects in  
mineral rich districts within stable  
political jurisdictions.



# CHILEAN PROJECTS

Rio Loa & Coya, Northern Chile



# May 6<sup>th</sup> 2020 News Update

## LOI to Acquire Prospective Chilean Gold Projects.



On April 17<sup>th</sup> 2020, GoldHaven Resources (CSE:GOH) announced it entered into an agreement with third party vendors to acquire a 100% interest in two gold projects located in the Diego de Almagro and Copiapo Provinces of the Atacama Region, Chile. A definitive agreement is currently under preparation.

- Rio Loa, comprises 1000 hectares located 25km south of the Gold Fields' Salares Norte deposit and 8 km south of their Horizonte discovery. Salares Norte contains >5Moz AuEq reserves.
- Coya, comprises 1600 hectares located 10 km east of the Kinross La Ciopa open pit mine. La Ciopa has produced more than 7.5Moz AuEq. and Kinross currently plans to mine an additional 670,000 oz Au and 20Moz Ag.

# The Opportunity.

The Company's Rio Loa and Coya projects are located within the prolific Maricunga Gold Belt in Northern Chile, which hosts over [100Moz of Gold](#), [450Moz of Silver](#) and [13Blbs of Copper](#) in resources.



## NEIGHBOURING PROJECTS

- Salares Norte Resource (Gold Fields)
  - [Resource update late December 2019: 25.6Mt at 4.76g/t Au and 53g/t Ag](#)
  - [3.9Moz Au and 43Moz Ag, >5Moz AuEq](#)
- Horizonte (Gold Fields)
  - [New discovery, drill intercepts include 14m of 6.42g/t Au & 11.5g/t Ag, 6.5m of 11.70g/t Au & 24.10g/t Ag](#)
- Nueva Esperanza (Kingsgate)
  - [26.8Mt of 47g/t Au & 79g/t Ag](#)
- La Coipa (Kinross)
  - [Expected production of 690k oz Au eq between 2022-24](#)
- Fenix (Rio2)
  - [5M oz Au measured, 1.4Moz Au inferred](#)



# RIO LOA

- Significant geochemical results from trenching
- Initial geophysics completed
- Close proximity to known deposits and recent discoveries
- Drill ready



5+ Moz Au equivalent Goldfield project Salares Norte is located 25km north of Rio Loa.

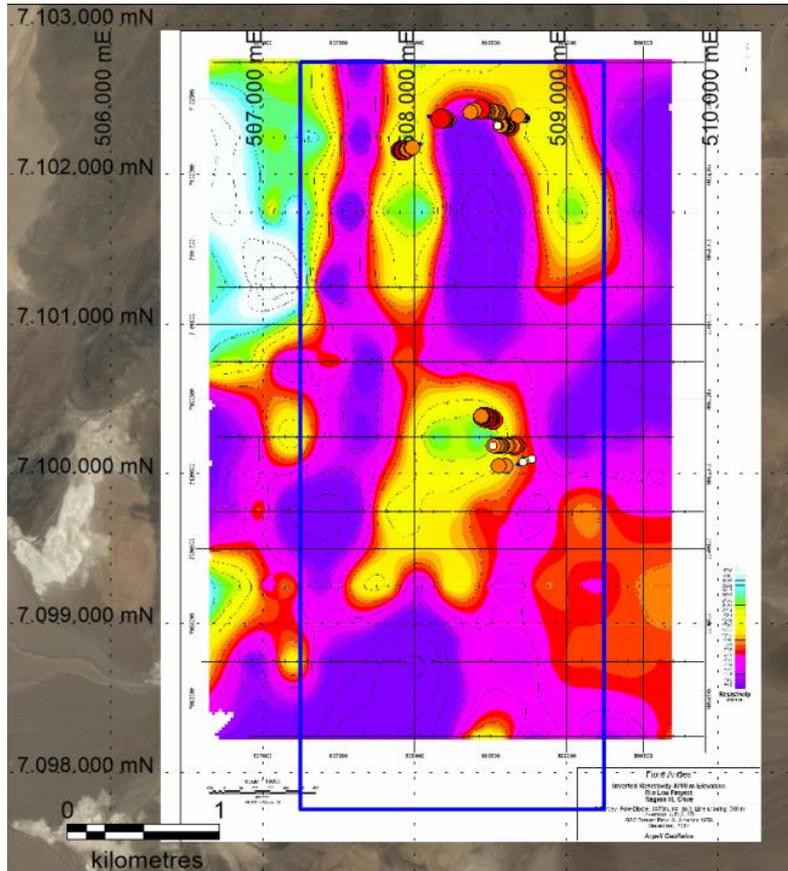
Like Salares Norte, Rio Loa has wide surface **As** and **Pb** anomaly values that increase with depth and are directly associated with Gold mineralization in silicified resistive bodies.

## Rio Loa Project.

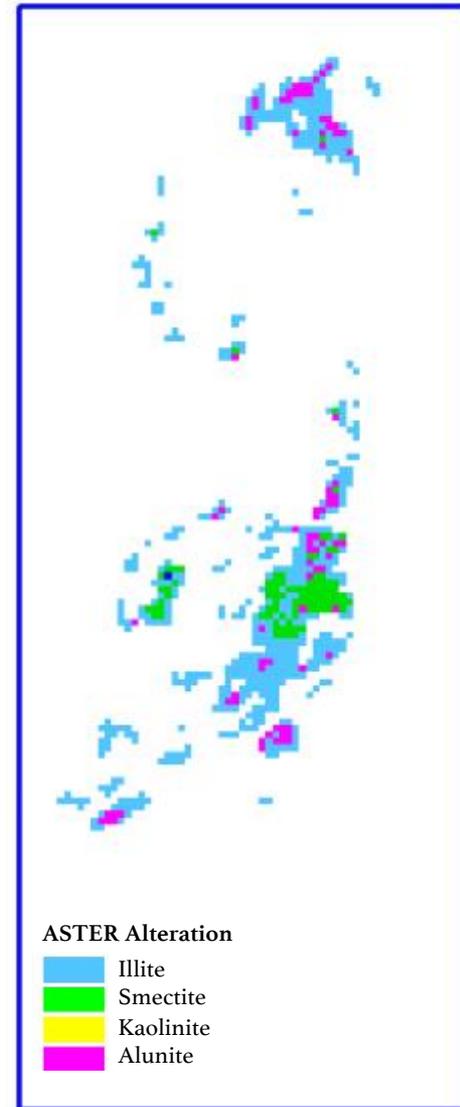
- **Significant Rock Geochemical Signature:** Trenching exposed highly anomalous As-Pb values characteristic of the upper portions of HS epithermal gold deposits. Alterations at Rio Loa are similar to the geochemical response on other high sulphidization deposits within the belt such as *Salares Norte (Gold Fields)* and the *La Coipa mine (Kinross)*.
- **Geophysics Comparable to Recently Discovered Salares Norte Deposit:** Geophysical survey delineated 3 strong resistivity areas below the strong surface As-Pb anomalies.
- **Drill Ready:** Multiple near surface geochemical-geophysical targets located in the heart of the Maricunga District and 8km south of the *Horizonte (Gold Fields)* discovery.

# Rio Loa

## Project Anomalies.

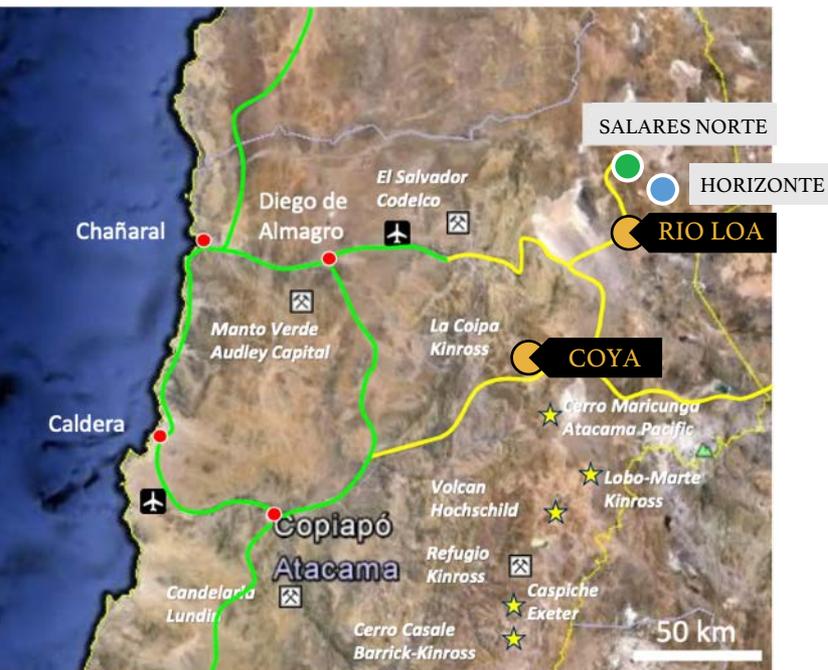


- ASTER imagery of Rio Loa is very low profile due to wide coverage of younger volcanic flows.
- Two main "windows" of erosion of altered rock can be observed - Illite, Alunite and minor Smectite.
- Hydrothermal alteration with siliceous cement and strong anomalies of arsenic and lead.
- Both anomalies are indicative of the upper part of these epithermal systems and open the possibility of finding **gold mineralization at depth.**
- Identical surface geochemical anomalies are repeated in Puren (1.6Moz Au eq., La Coipa) and in Salares Norte, Goldfields (3.6Moz Au eq. and 4.5 g/t Au grade).



# Rio Loa Project

## The Neighbourhood.



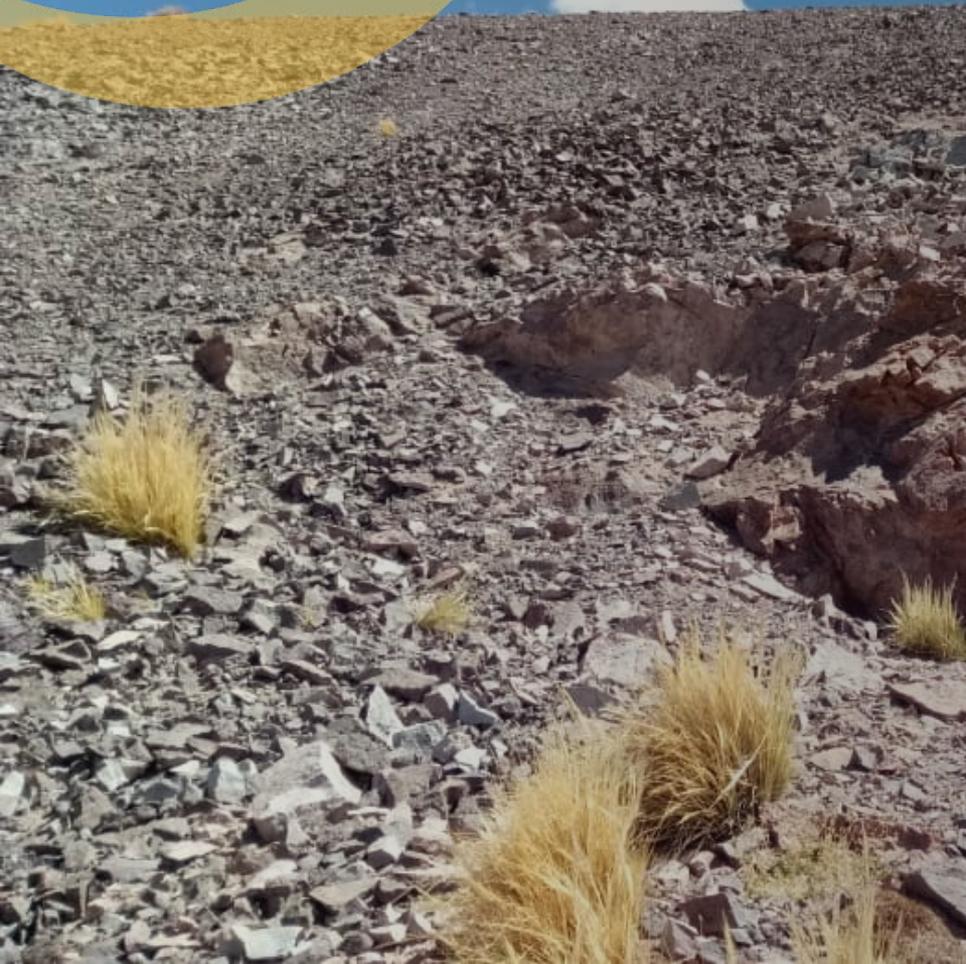
Location map showing the Rio Loa and Coya projects in relation to the Salares Norte and Horizonte Deposits.

### Salares Norte

- Drill results include 132m grading 53.2 g/t Au & 59.3 g/t Ag.
- AISC (all in sustainable costs) of \$552/oz
- Gold Fields has committed USD \$860M to build the mine, USD \$138M to be spent in 2020 (commencing in April).
- IRR of 23.4% at \$1,300/oz gold price (7.5% discount rate).
- 2.3 year payback period
- Through recent drilling, Gold Fields delineated an inferred resource of 21Mt with a grade of 5.2 g/t of Au and 57.9 g/t of Ag, amounting to a resource of 4Moz of Au eq.
- In general, the rock geochemistry in the Au-Ag deposit that Gold Fields has discovered in Rio Baker-Salares Norte is highly anomalous in As and Pb, which are pathfinder elements with ties to precious metals, and also appear in Rio Loa.

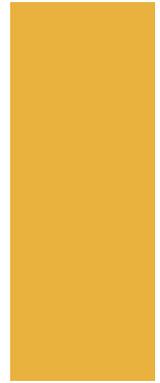
### Horizonte

- Initial RC drilling discovery of 24m grading 4.1 g/t Au, followed by intersections on the order of 100m grading 0.5 g/t Au.
- Recent drilling has returned results of 14m of 6.42g/t Au & 11.5g/t Ag and 6.5m of 11.70g/t Au & 24.10g/t Ag.
- Exploration drilling continues at Horizonte, in 2019 Gold Fields obtained an environmental permit to drill up to 500 holes at a cost of \$70M USD.



# COYA

- Located in one of the richest and largest epithermal Gold-Silver districts in Chile
- In close proximity to previously established discoveries - *La Coipa Mine*
- Potential for shallow precious metal mineralization

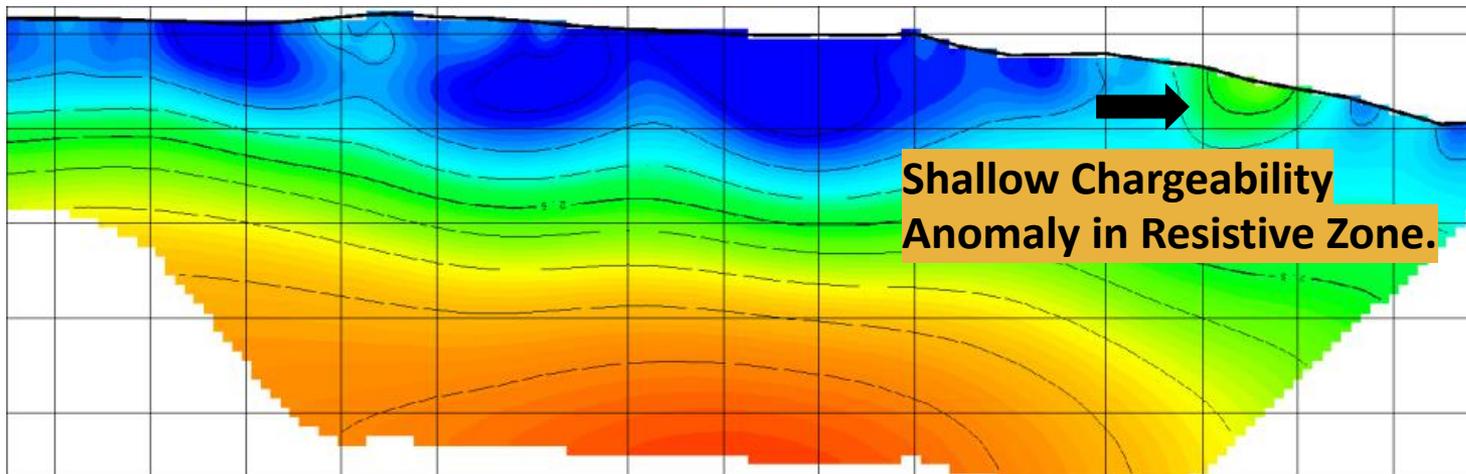
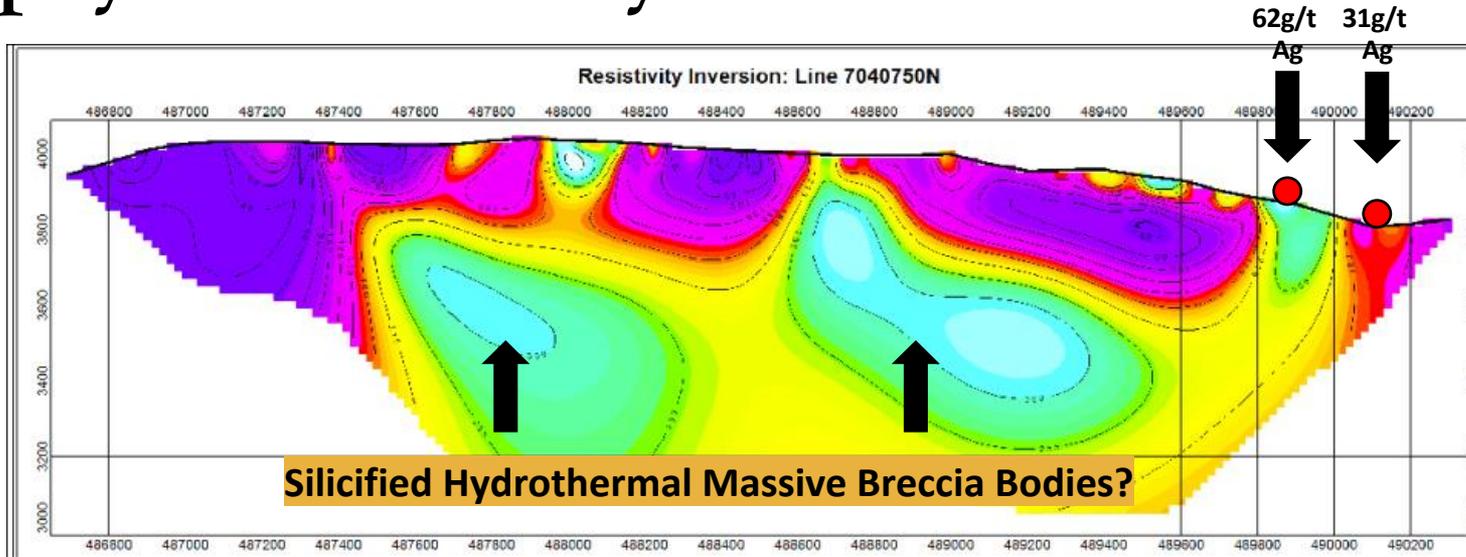


# Coya Project.

- **Coya Setting:** A predominantly gravel and post-mineral-covered target with windows of strong to highly anomalous Au-Ag and pathfinder As-Ba-Hg-Sb-Pb values.
- **Recent Sample Results:** Values returned as high as **764 g/t Au** and **719 g/t Ag**.  
796 rock chip samples were collected during 2017/18 - highlights include:
  - 2 rock chip samples with **23.9g/t Au, 7.93g/t Ag** and **5.39g/t Au, 26.5g/t Au**, respectively.
  - 2 rock chip samples with **764g/t Au** and **719 g/t Ag**.
  - 5 rock chip samples greater than **10g/t Ag**, including a sample with **34g/t Ag**.
- **Large Geophysical Anomaly:** Preliminary IP geophysics revealed a large, deep resistivity anomaly with elevated chargeabilities and interpreted feeder zones underlying a resistive silica cap. These indicators plus surrounding vuggy silica - silicified Au-Ag anomalous breccia float indicate a strong precious metals target at moderate depths of 100 to 200m below surface similar to *Nueva Esperanza* (Kingsgate) and *La Coipa* (Kinross).

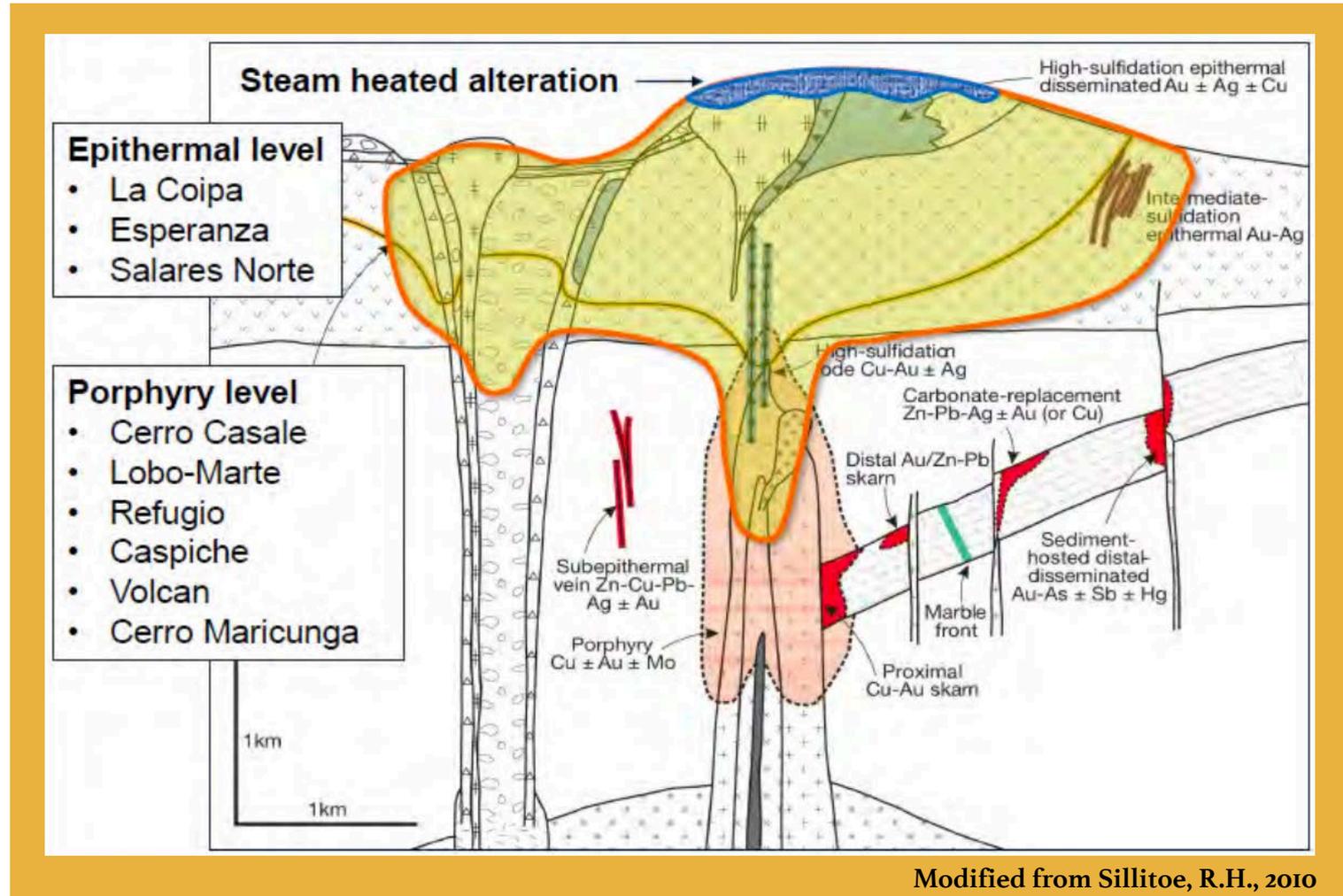
# Coya Project

## Geophysics Resistivity.



# Maricunga Belt

## Porphyry-Epithermal Model.



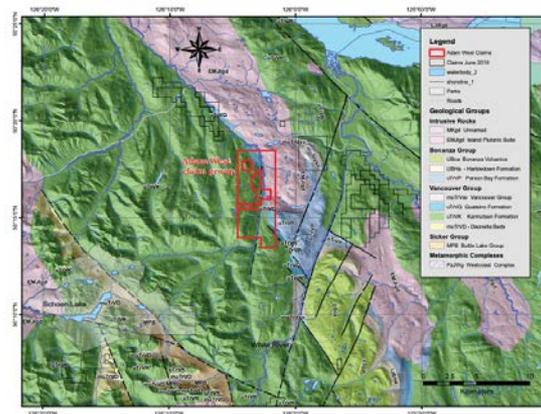
# CANADIAN PROJECTS

Adam West Property, Vancouver Island, BC



# ADAM WEST

- Excellent jurisdiction with access to water
- Magnetic survey in 2019
- Gold and silver skarn mineralization
- Located on scenic Vancouver Island, BC

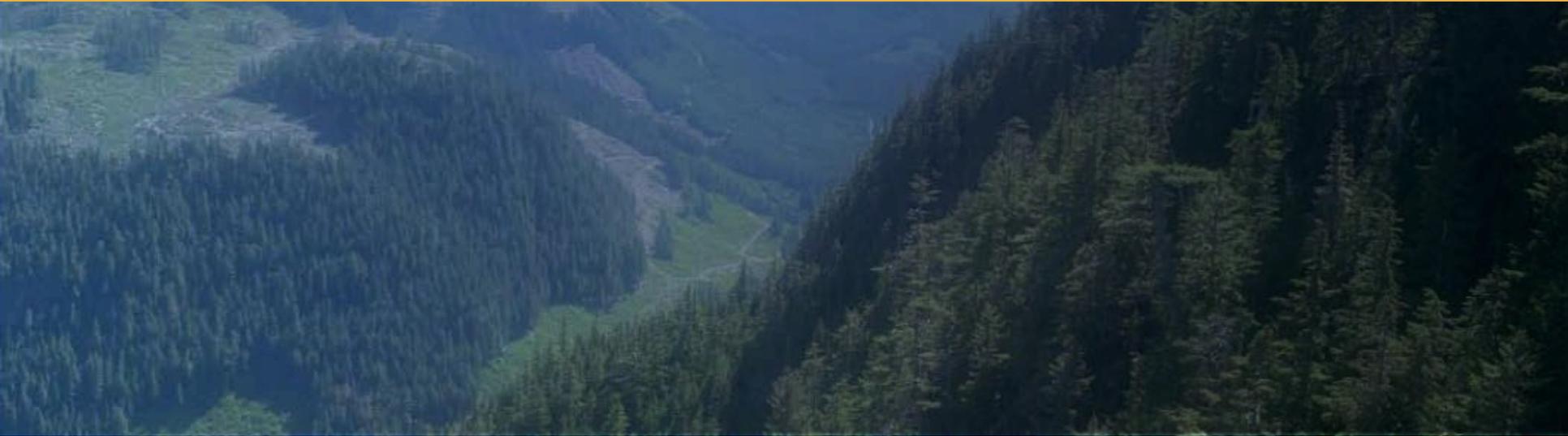


# Adam West Project.

- **Recent Exploration:** Exploration has taken place in 2018 and 2019, most recently in May of 2019.
  - *2019 samples highlights include:*
    - Nearby project Boyes Creek returned up to 42% Cu mineralization
    - 7 samples include 0.27g/t Au, 0.11% Cu, 24.9g/t Au & 5.31% Cu (silver mineralization was also present)
    - Recent magnetic survey on the NS/NE structure fault with high magnetic intensity
    - 4g/t Au in Adam West
- **Historic Location:** Within the same jurisdiction is the historic Lucky Jim deposit, with a high of 69g/t Au present in the grab samples.
- **Infrastructure :** Located 60km from Campbell River, BC and alongside HWY 19. The Adam West river is located nearby, providing access to fresh water.

# June 29<sup>th</sup> 2020 News Update

## Adam West Exploration Program Results.



On June 29<sup>th</sup> 2020, GoldHaven Resources (ALTM.V) announced results from the first phase of its 2020 exploration program on its Adam West property. After the positive results from 2019 exploration (see news release of March 31<sup>st</sup> 2020), the company acquired an additional 1,589 hectares of ground to expand the property to its present 4,687-hectare (46.87 square kilometres) size.. 109 grab samples and 200 soil samples were collected during this exploration program.

### Highlights include:

- Delineation of a 5km x 500m zone at Boyes Creek containing abundant anomalous copper. Of 147 grab samples in 2019/2020, 102 returned values greater than 0.25% Cu with 32 exceeding 2.5% Cu.
- Discovery of the Sisters copper showing, with peak values of 46.4% Cu and 144 g/t Ag.
- Mapping of the Lucky Jim gold showing identified a dilational zone within a north-trending fault system. Sampling in 2020 returned up to 16.55 g/t Au.

# Our Management.



**DAVID SMITH**  
**PRESIDENT & CEO**

- Leader and Entrepreneur.
- Immersed in the mining industry working in Corporate development and Finance for the last 8 years.
- Co-founded multi-faceted Real Estate Development and Sales company now in operations for 35 years.
- Co-founded two successful environment related companies listed on the TSX. Both companies sold as going concerns and showing shareholders a significant profit.



**DARRYL JONES**  
**CHIEF FINANCIAL OFFICER**

- Finance executive and CPA with 30+ years of public company and project build-out experience.
- Most recently served as CFO of Lupaka Gold Corp. before retiring in June 2018.
- Previous CFO to Corriente Resources, which sold to CRCC-Tongguan in May 2010 for C\$680 million.



**PATRICK BURNS**  
**VP EXPLORATION**

- Canadian geologist with over 40 years experience throughout the Caribbean, Central and South America,
- Directly involved in the discovery of the Escondida porphyry copper deposit in Chile
- Has been involved in publicly traded mining companies predominantly in Chile for 35 years.



**MARLA RITCHIE**  
**Corporate Secretary**

- Ms. Ritchie brings over 25 years' experience in public markets working as an Administrator and Corporate Secretary specializing in resource based exploration companies.
- Currently, she is also the corporate secretary for several companies, including International Tower Hill Mines Ltd. and Trevali Mining Corporation.

# Our Directors.



## STUART ROSS

- Has had a distinguished career as a senior officer and director of several public companies, including companies listed on the NASDAQ and TSX Venture exchanges.
- His sector experience includes mining, beverage production and distribution, medical services, gaming and merchant banking,
- Most recently was President and CEO of El Tigre Silver Corporation, a TSX Venture listed silver exploration company (2007 to 2015).



## JIM WALCHUK

- Mining professional with over 37 years of national and international experience in the minerals industry.
- A member of the Professional Engineers of Ontario for 28 years, holds Bachelor Degrees in both Science and Engineering.
- Previously served as the Manager of Mining for Barrick Gold from 1999 to 2002, Sr. Project Manager at Sutton Resources & 5-year term as Chief Mining Engineer for Tarkwa Goldfields.



## DAVID SMITH

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# Our Advisory Board.



## SCOTT DUNBAR

- PhD Geophysics & Civil Engineering, Stanford University.
- Professor & Department Head of Mineral Extraction and Mining Innovation at UBC.
- Head of UBC Department of Mining Engineering.
- Has been involved in projects around the world in regards to mining exploration, geotechnical engineering and mine design.



## GORDON ELLIS

- Over 50 years of involvement in the mining industry and resource development.
- Professional engineer and entrepreneur.
- Has held multiple senior management and director roles in public mining companies and a multi-billion dollar ETF fund.
- Holds an MBA in International Finance as well as a Chartered Directors designation.



# Share Structure.

- **Shares Outstanding:** 23,819,245
- **Escrow Shares:** 1,700,000
- **Locked Shares:** 5,792,844\*

*\*commencing free-trading in September 2020*

**CSE: GOH**



Ultimate corporate success is dependent on the right people, the right product, the right time; and commitment.

Our people have decades of experience and successes in the mining industry.

Our product is gold, which, in this time of unparalleled economic uncertainty, is increasingly being sought after.

Our timing is clearly now and the commitment of our Management and Directors is complete.

**We welcome you.**

## CONTACT US

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